

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>NEXUS INDIA CAPITAL II LP</u>  (Last) (First) (Middle) 3000 SAND HILL ROAD, BLDG 1, #260  (Street) MENLO PARK CA 94025  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>KALTURA INC [ KLTR ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 07/23/2021	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/23/2021		C		8,835,079	A	(1)	8,835,079	I	See footnote(2)
Common Stock	07/23/2021		C		6,332,080	A	(1)	15,167,159	I	See footnote(2)
Common Stock	07/23/2021		C		886,698	A	(1)	16,053,857	I	See footnote(2)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series C Convertible Preferred Stock	(1)	07/23/2021		C		1,963,351		(1)	(1)	Common Stock	8,835,079	\$0	0	I	See footnote(2)
Series D Convertible Preferred Stock	(1)	07/23/2021		C		1,407,129		(1)	(1)	Common Stock	6,332,080	\$0	0	I	See footnote(2)
Series E Convertible Preferred Stock	(1)	07/23/2021		C		197,044		(1)	(1)	Common Stock	886,698	\$0	0	I	See footnote(2)

1. Name and Address of Reporting Person* <u>NEXUS INDIA CAPITAL II LP</u>  (Last) (First) (Middle) 3000 SAND HILL ROAD, BLDG 1, #260  (Street) MENLO PARK CA 94025  (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>Nexus India Management II, L.P.</u>  (Last) (First) (Middle) 3000 SAND HILL ROAD, BLDG 1, #260  (Street) MENLO PARK CA 94025  (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>Nexus India Master Management I, Ltd</u>

(Last)	(First)	(Middle)
3000 SAND HILL ROAD, BLDG 1, #260		
<hr/>		
(Street)		
MENLO PARK	CA	94025
<hr/>		
(City)	(State)	(Zip)

**Explanation of Responses:**

1. Each share of Series C, Series D and Series E convertible preferred stock automatically converted into 4.5 shares of the Issuer's common stock immediately prior to the closing of the Issuer's initial public offering (subject to the payment of cash in lieu of fractional shares in accordance with the Issuer's certificate of incorporation). No consideration was paid by the Reporting Persons in connection with such conversion. These shares had no expiration date.
2. Represents securities held by Nexus India Capital II, L.P. ("Nexus Capital"). Nexus India Management II, L.P. ("Nexus Management") is the general partner of Nexus Capital. The general partner of Nexus Management is Nexus India Master Management I, Ltd. ("Nexus Master"). Narendra K. Gupta, a member of the Issuer's board of directors, holds sole voting and investment power in Nexus Master and, as a result, may be deemed to hold sole voting and investment power over the shares held by Nexus Capital.

**Remarks:**

[Nexus India Capital II, L.P. By: /s/ Byron Kahr, Attorney-in-Fact 07/27/2021](#)

[Nexus India Management II, L.P. By: /s/ Byron Kahr, Attorney-in-Fact 07/27/2021](#)

[Nexus India Master Management I, Ltd. By: /s/ Byron Kahr, Attorney-in-Fact 07/27/2021](#)

\*\* Signature of Reporting Person                      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**